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NEWSPAPER

John Foy's dining odyssey
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Marriott creates new hotel lines
$2B investment set/Page 3

0006316C NR
MS. JEANNE LONG
CONGRESSIONAL INFO. SERV 1QN
4520 EAST-WEST HIGHWAY
BETHESDA MD 20814

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Nation's
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Rykoff-Sexton emphasizing nonfood sales in product mix

Will accelerate distribution of equipment

By Howard Riell

LOS ANGELES — Rykoff-Sexton, the third-largest food-service distributor with more than $1.1 billion in sales last year, said it aims to nearly double the percentage of nonfood sales in its business mix to a full 50% through an "accelerated effort" to distribute food-service equipment.

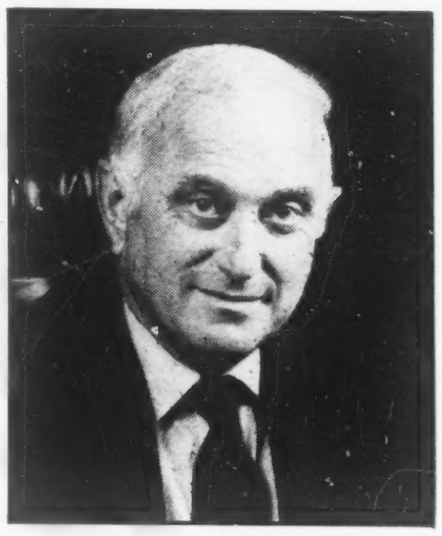
Roger Coleman, Rykoff's president and chief executive, told *Nation's Restaurant News* the shift would be accomplished "by selling existing product lines through new distributors we've acquired. We are constantly working toward that goal."

The company's current sales mix includes 26% nonfood. It was as high as 42% before its acquisition of Chicago-based John Sexton & Co. in December 1983. Sexton's nonfood percentage at the time was 10%.

The strategy is unique among the "Big 5" distributors—Houston-based Sysco, Chicago-based CFS Continental, Greenville, S.C.-based PYA/Monarch and Glenview, Ill.-based Kraft are the other four—whose nonfood mixes "are not even close" to 50%, according to Coleman.

Rykoff's nonfood percentage has been diluted by recent acquisitions. In May it bought Brodie/Dohrmann, whose

*(See **RYKOFF**, page 16)*



Roger W. Coleman
President and chief executive

Execs split on supplier, chain roles

Several foresee growing conflict

By Charles Bernstein

SCOTTSDALE, Ariz. — Pillsbury's huge holdings in food-service chains create a potential conflict of interest with the company's food-service supplier divisions, a high Pillsbury official declared here.

"Our massive commitments to restaurants would place some limitations on Pillsbury as a food-service supplier," declared Jerry Levin, Pillsbury's corporate development executive vice president and treasurer. "It's a conflict of interest in a lot of respects."

Levin was the lead speaker on an acquisitions panel at the International Food-Service Manufacturers Association's (IFMA) first annual presidents' conference (formerly a management conference) at Marriott's Camelback Inn

*(See **CONFLICT**, page 53)*

Powers gets 'serious' with Meridies

By Joe Edwards

NEW YORK — Christy Powers has revamped the menu and decor at his 15-year-old Buffalo Roadhouse in Greenwich Village and reopened as a stylish, "serious" restaurant called Meridies featuring northern Italian and French food with California influences.

Though some of his longtime customers were turned off by the changes, the big switch from casual eating and meeting place to a more elegant dining spot, which took place in late August, has not disrupted business, Powers said.

"Right now, our clientele is heavily weighted by serious foodies," the 46-year-old restaurateur and sometime Hollywood stuntman declared. "We're out on the cutting edge. They're coming back again and again."

Powers said that, while Buffalo Roadhouse sales remained strong, he felt the menu, concept and design of the place were outdated. He remade the Roadhouse into Meridies because he had be-

*(See **POWERS**, page 36)*

Traditional fare still a sporting event mainstay

But upscale products make inroads

By Marilyn Alva

Hotdogs, soft drinks, peanuts and beer remain among the most popular food items sold at sporting events, according to major stadium feeders, even though some less traditional fare, such as hand-dipped ice cream, nachos and low-alcohol drinks, have been added to stadium menus.

ARA, Ogden, Sportservice, Canteen, Volume Service and other contract feeders said they are convinced that sports fans attending live events revert to a motherhood-and-apple-pie syndrome that makes them crave traditional American snacks.

One tradition, however—drinking beer at ball games—appears to be on the wane, even though beer remains a top seller. Stadium owners and concessionaires have been limiting beer sales in an effort to cut rowdiness and reduce the potential for lawsuits.

Beer drinkers do not order other beverages when they find beer sales cut off in the seventh inning of a baseball game or at halftime at a football game, concessionaires report.

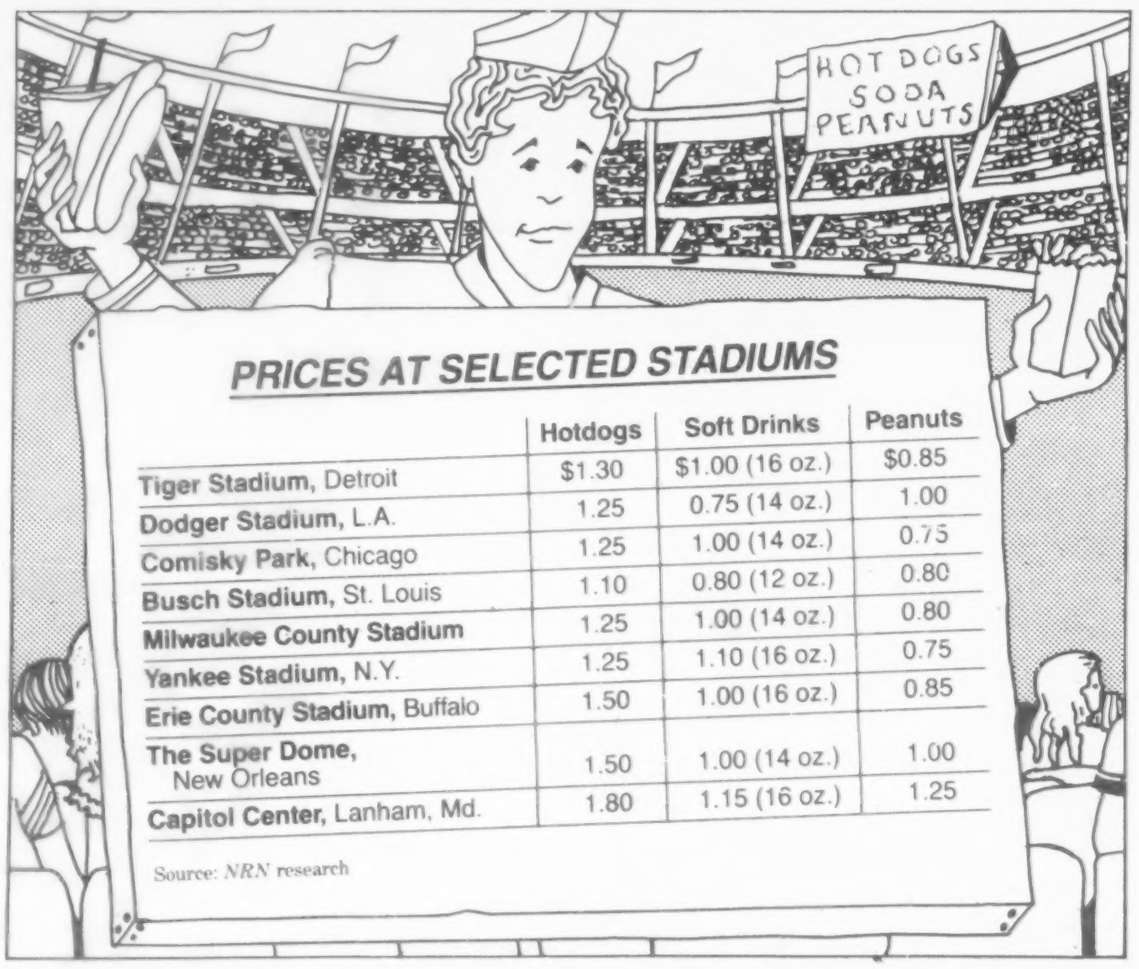
Meanwhile, contract feeders are selling lots of hotdogs, peanuts and soft drinks even as they add trendier items to their menus. Net sales at stadiums can often reach or exceed $10 million a year.

"We're talking about some serious dollars being spent on food and beverages," said Canteen's David R. Scoco, director of sales for recreation services, who noted that major league baseball alone drew 46 million people last season. At Yankee Stadium, which Canteen services, attendance

*(See **NOVELTY**, page 38)*

The Capitol Hill 19

WASHINGTON — Nineteen congressmen on the House Ways and Means Committee threaten to wreak havoc in the food-service industry. *Nation's Restaurant News* editor Charles Bernstein tells what should be done about it (page 9).



PRICES AT SELECTED STADIUMS

	Hotdogs	Soft Drinks	Peanuts
Tiger Stadium, Detroit	$1.30	$1.00 (16 oz.)	$0.85
Dodger Stadium, L.A.	1.25	0.75 (14 oz.)	1.00
Comisky Park, Chicago	1.25	1.00 (14 oz.)	0.75
Busch Stadium, St. Louis	1.10	0.80 (12 oz.)	0.80
Milwaukee County Stadium	1.25	1.00 (14 oz.)	0.80
Yankee Stadium, N.Y.	1.25	1.10 (16 oz.)	0.75
Erie County Stadium, Buffalo	1.50	1.00 (16 oz.)	0.85
The Super Dome, New Orleans	1.50	1.00 (14 oz.)	1.00
Capitol Center, Lanham, Md.	1.80	1.15 (16 oz.)	1.25

Source: *NRN* research

NRN LATE NEWS DIGEST

Pillsbury sells Chart House

MINNEAPOLIS — Pillsbury has sold its 54-unit Chart House dinnerhouse chain to Pacific Ocean Enterprises Inc., a new company based in Solana Beach, Calif., and owned by affiliates of First Boston Corp. and other investors. The price was not disclosed.

Chart House, which had sales of $87 million in 1984, was part of Pillsbury's acquisition of Diversifoods earlier this year.

JB's Restaurants' profit falls

SALT LAKE CITY — JB's Restaurants Inc., which operates 135 Big Boy family restaurants, said greater than expected costs had pulled net income for the fourth quarter ended Sept. 29 down 41%, to $592,000, from results for the year-ago period. Revenue rose 36%, to $26.7 million.

The company blamed a loss on the sale of three Nebraska restaurants, high conversion costs and sluggish sales in 52 restaurants acquired from Marriott and a one-time charge for advertising expenses connected with the "Big Boy: Should He Stay, or Should He Go?" campaign.

For the year, JB's netted $2.4 million, a 17% decline, on revenue of $96.2 million, a 41% advance.

Xian Foods Corp. to sell stock

WESTMONT, Ill. — Xian Foods Corp., which operates three Chinese fast-food restaurants around Chicago, has filed a plan to raise up to $3.5 million by selling one million of its 6.2 million shares in an initial public offering. The company gained attention last year when Donald Smith, former Diversifoods Inc. chief executive, took a seat on Xian's board.

BK international is improving

MIAMI — Burger King's international operations will be profitable next year for the first time since the chain expanded outside the United States, according to William Prather, worldwide operations chief. Burger King operates and franchises 75 units in Europe, 55 in the Asia-Pacific region and 39 in Australia.

Steak & Ale adds fresh fish

DALLAS — Steak & Ale has added fresh fish, imported beer, two soups and four sauces for beef entrées as part of a new dinner menu. Four to six fresh fish entrées, either grilled or baked, are available daily and served with steamed vegetables in butter sauce and rice pilaf. The new sauces are bearnaise, peppercorn, red wine and horseradish.

Roma's scores with delivery

SANTA MONICA, Calif. — Tony Roma's, A Place for Ribs says sales have jumped 20% at company-owned outlets which started a home and office delivery service last summer.

Charters leaves Pizza Transit

CHAPEL HILL, N.C. — Thomas Charters has resigned as president of Pizza Transit Authority, a publicly held company based here that operates and franchises pizza outlets. Chairman James Cherney said he will assume the duties of president.

Cracker Barrel posts net gain

LEBANON, Tenn. — Buoyed by a 3% seasonally and inflation-adjusted sales gain, Cracker Barrel Old Country Store Inc., which runs 45 family restaurants with gift shops, said net income for the first quarter ended Nov. 1 rose 32% from a year before, to $1 million. Revenue rose 22%, to $20.3 million.

WALL STREET UPDATE

Index reaches record high of 137

NEW YORK — The *Nation's Restaurant News* Food-Service Operators Stock Index climbed 2.9 points in the week ended Nov. 29 to a record 137. Declining issues equaled advancers, however, at 42 each.

2.9

(Story and charts on pages 54-55)

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NRN Photos

Harrah's parent, Holiday Corp., is negotiating with Donald Trump for the purchase of Holiday's stake in Trump Plaza. Meanwhile, Bally is working on a buyout of MGM Grand Hotels.

High stakes placed on outcome of Atlantic City's resort woes

By Howard Riell

ATLANTIC CITY — While a better but still weak year ahead is forecast for this city's gaming industry, analysts are hedging their bets against the outcomes of several lawsuits, bankruptcy proceedings and proposed buyouts carried over from 1985.

Chief among the variables that will have an impact on the $2 billion-plus segment:

- The proposed buyout of MGM Grand Hotels by Bally Manufacturing.
- Negotiations between Donald Trump and Holiday Corp. subsidiary Harrah's for the purchase of Holiday's 50% stake in the Trump Plaza casino-hotel.
- Negotiations for the sale of Resorts International's gaming hall for a reported $330 million to $350 million.
- The Golden Nugget's offer to buy the Dunes Hotel & Country Club in Las Vegas.
- And the recent Chapter 11 filing by Elsinore Shore Associates, which owns and operates the Atlantis casino-hotel.

While the oceanside resort's major problems still center on "infrastructural" deficiencies—insufficient access highways, parking facilities and lodging space—the industry itself must come to grips with the fact, one analyst said, that "you can't just throw your doors open for business and make a profit." An infusion of "new blood," another said, will view the market in a more businesslike and less "glittering" perspective.

Bally recently agreed to buy MGM Grand Hotels Inc., owner and operator of casino-hotels in Reno and Las Vegas, Nev., for about $440 million. Bally chairman and chief executive Robert E. Mullane said the planned acquisition would make Bally "a big power in the casino business." Bally's other

*(See **RESORTS,** page 53)*

D'Lites net loss $3.4M in quarter

Closes 4 Ohio units, stops franchise sales

By Joe Edwards

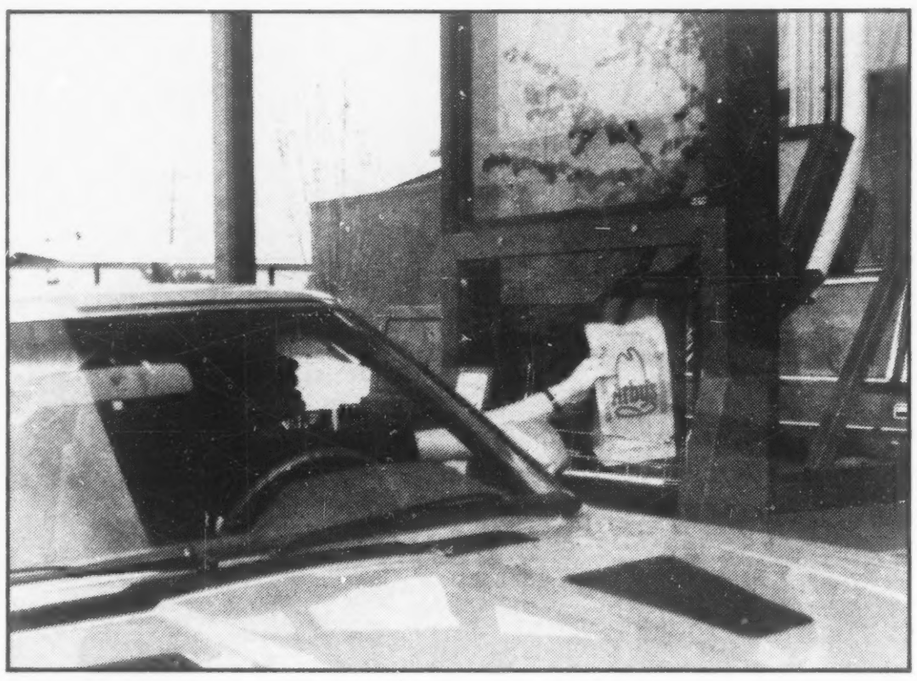
NORCROSS, Ga. — D'Lites of America has closed its four outlets in Columbus, Ohio, and temporarily halted sales of new franchise territories as part of an effort to reverse losses and halt a decline in average unit sales.

The 96-unit chain, which specializes in reduced-calorie and "healthy" fast foods, reported a $3.4 million loss in the second quarter ended Oct. 16, compared with a $188,489 profit in the same period a year ago. Revenue in this year's second quarter rose to $4.9 million from $2.5 million a year ago.

Average weekly sales at 28 company-owned outlets plunged to $15,242 in the quarter, compared with $20,946 a year ago, and average sales at comparable units dipped 8% in the same period, the company said.

On an annualized basis, unit sales at company stores are now about $793,000, well below last year's $1.08 million. Franchised unit sales as of last July ranged from $800,000 to $850,000 a year. The cost of opening a new D'Lites unit is about $900,000.

*(See **D'LITES,** page 53)*



Arby's is also eying its version of the drive-thru-only unit.

Arby's plans '86 test of mobile cooking units

ATLANTA — Arby's is "definitely looking at the option for mobile unit development" and plans to have a prototype on the road by the middle of next year, a company official said.

The 1,440-unit roast beef chain is also eying its own version of the drive-thru-only unit concept, according to Ira Hermann, senior vice president of operations and chief operating officer.

"The whole trend in the industry is how to get costs down, whether through mobile units or units that are smaller in land area," Hermann said. "We're bullish on making more economical units. We're very committed to that end of the business. We're going to make it happen."

Arby's is the latest of several chains to turn to mobile units as an expansion vehicle. Interest in them seemed to rise some months ago when Burger King and Pizza Hut announced plans to build mobile fleets. In short order, such chains as Domino's, Whataburger, Shakey's, T. J. Cinnamon, English's and D'Lites of America made plans to design or expand mobile fleets of their own.

Drive-thru-only units have also gained in popularity re-

*(See **ARBY'S,** page 53)*

NRN Index closes at a record high of 137, up 2.9 points

NEW YORK — The *Nation's Restaurant News* Food-Service Operators Stock Index closed Nov. 29 at a record 137, a gain of 2.9 points in the holiday-shortened trading week.

But while 42 food-service stocks advanced in price during the week, 42 declined and 30 were unchanged.

The Dow Jones Industrial Average, meanwhile, closed 7.8 points higher, at 1,472.13. The weekly gain was due mostly to a huge buying spree the day before Thanksgiving, when the Dow hit a record high of 1,475.69. There was no significant economic news to account for the price surge, but some analysts said a strong bond market provided support for stocks.

On *NRN*'s 114-issue listing of food-service and related stocks, 25 traded at higher volumes than their previous 12-week trading averages, while 88 were less active, and one was unchanged.

Two top volume surgers were the Pizza Hut franchisees National Pizza Co. and A & M Food Service. A total of 141,300 shares of National Pizza were traded, a 259.2% increase over the average volume. The company said it had completed the sale of $20 million worth of convertible subordinate debentures and 300,000 shares of common stock by insiders at $13 a share. The stock closed the week 63¢ higher, at $13.88. A & M's volume was 181,700 shares, 169.8% higher than the average.

Good Taco led the lists of percentage price gainers and volume surgers, the former for the second consecutive week. The company has reported an acquisition in the retail franchising business. Its stock moved up 41¢ to 66¢ on volume of 447,300 shares, a 666.8% increase over the average.

VOLUME TREND LEADERS

(Volume Trend Change, in %)

Good Taco	O	666.8	Taco Viva	M	122.4
Shoney's South	M	288.2	Noble Roman	O	114.3
Natl Pizza	M	259.2	Max & Erma's	O	103.6
A&M Food Svcs	M	169.8	Sandwich Chef	M	65.7
Servico Inc	M	129.4	Concept Dev	M	63.7

TOP TEN GAINERS

(Weekly Price Change, in %)

Good Taco	O	162.5	Benihana Natl	M	7.9
1 Potato 2	O	66.7	A&M Food Svcs	M	7.0
Max & Erma's	O	16.7	Sandwich Chef	M	6.5
DLites Of Amer	M	9.5	Churchs Fr Ch	N	6.1
Shoney's South	M	8.4	Wendys Intl	N	6.0

TOP TEN LOSERS

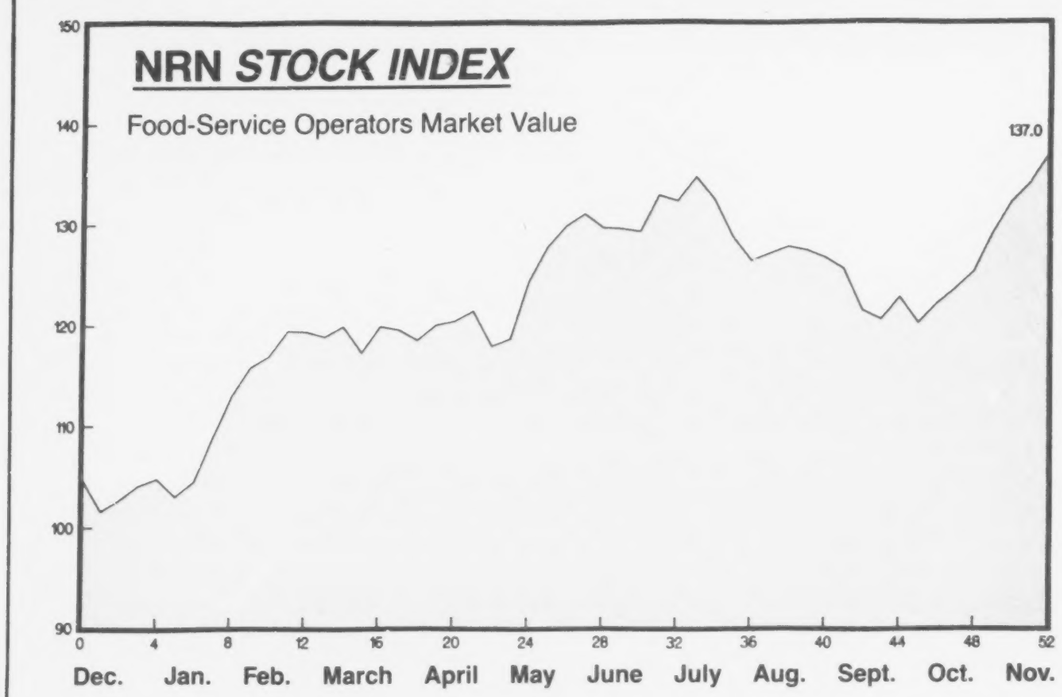
(Weekly Price Change, in %)

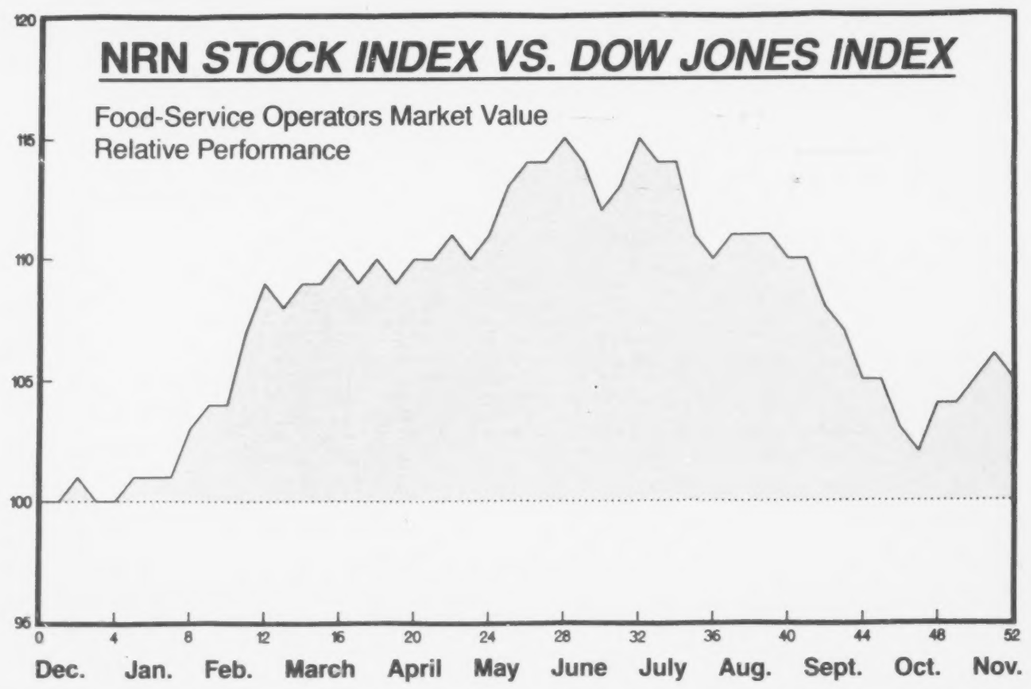
Folks Rest	O	- 25.0	Lifestyle Rest	A	- 7.1
Flakey Jakes	M	- 25.0	Servico Inc	M	- 6.7
Mr Steak	O	- 16.0	Brock Hotel Cp	N	- 6.3
Maverick Rest	M	- 14.3	Capt Crab	M	- 6.3
Gen Mills	N	- 13.5	Naugles Inc	M	- 5.7

Stock Market / Financial Update

Company and Market	11-29-85 Close	Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Weekly Shares Traded Total	Weekly Shares Traded % Out	12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Food-Service Operators																													
A&M Food Svcs M	9.50	.63	7.0	9.75	9.38	9.50	3.50	1,817	5.10	1.89	169.8	16.7	.00	.0	.....	9 mos.	09-85	16.3	101.2	1.2	200.0	.33	200.0	33.5	51.6	2.0	81.8	.55	83.3
Acapulco Rests M	5.38	.25	4.9	5.38	5.00	5.38	3.50	52	.21	.57	- 63.2	23.4	.00	.0	.....	9 mos.	07-85	11.3	- 40.5	.3	NC	.11	1000.0	31.2	10.2	.3	.0	12	- 14.3
Am Restaurants M	3.13	- .13	- 3.8	3.50	3.13	4.25	2.38	51	.22	.30	- 26.7	44.6	.00	.0	.....	6 mos.	07-85	5.7	26.7	.1	.0	.05	66.7	10.4	15.6	.1	- 50.0	.04	- 60.0
Assoc Hosts M	11.75	- .63	- 5.1	12.00	11.38	14.63	10.75	552	1.25	3.63	- 65.6	18.7	.12	1.0	.....	9 mos.	06-85	22.8	- 5.0	.6	- 45.5	.12	- 47.8	68.2	- 4.1	2.0	- 33.3	.44	- 33.3
Benihana Natl M	12.00	.88	7.9	12.38	11.13	21.75	9.88	834	2.80	4.40	- 36.4	10.1	.00	.0	.....	3 mos.	06-85	28.1	100.7	1.1	57.1	.36	50.0	28.1	100.7	1.1	57.1	.36	50.0
Bob Evans Farms M	20.75	.00	.0	20.75	20.50	22.75	15.69	1,133	.63	.81	- 22.2	20.0	.30b	1.4	.....	3 mos.	07-85	61.9	14.6	5.0	13.6	.28	12.0	61.9	14.6	5.0	13.6	.28	12.0
Calny Food M	15.00	.38	2.6	15.00	14.63	15.38	8.13	526	1.16	3.10	- 62.6	20.8	.16	1.1	.....	6 mos.	08-85	16.6	27.7	.7	40.0	.16	33.3	30.2	20.8	1.6	14.3	.35	12.9
Capt Crab M	.94	- .06	- 6.3	1.00	0.81	2.63	.69	1,243	.81	.88	- 8.0	NE	.00	.0	.....	9 mos.	05-85	1.9	- 26.9	(.3)	NE	(.02)	NE	5.2	40.5	(1.4)	NE	(.10)	NE
Carrols Cp N	8.25	.13	1.5	8.25	8.00	11.50	6.50	665	.85	.59	44.1	13.1	.10	1.2	.....	3 mos.	08-85	39.8	4.7	1.5	- 28.6	.20	- 28.6	39.8	4.7	1.5	- 28.6	.20	- 28.6
Chefs Intl O	.38	.00	.0	0.50	0.38	.88	.38	572	.30	.59	- 49.2	NE	.00	.0	.....	6 mos.	07-85	5.5	- 5.2	.0	NE	.00	NE	10.8	- 8.5	.0	NE	.00	NE
Chi-Chi's M	10.13	- .25	- 2.4	10.25	10.00	14.38	8.50	7,489	2.77	2.47	12.1	18.1	.00	.0	.....	3 mos.	07-85	65.1	39.7	4.5	- 10.0	.17	- 10.5	65.1	39.7	4.5	- 10.0	.17	- 10.5
Chili's Inc M	22.38	.38	1.7	22.63	22.00	28.88	20.00	876	1.71	6.46	- 73.5	24.1	.00	.0	.....	3 mos.	09-85	25.3	68.7	1.3	44.4	.26	23.8	25.3	68.7	1.3	44.4	.26	23.8
Churchs Fr Ch N	19.63	1.13	6.1	20.00	18.25	20.25	13.88	14,951	3.97	3.31	19.9	17.1	.44	2.2	.....	9 mos.	09-85	136.3	10.3	9.9	- 4.8	.26	- 7.1	389.3	11.0	29.0	3.2	.77	2.7
Collins Foods N	14.63	- .25	- 1.7	15.38	14.50	16.69	9.09	1,316	.67	1.57	- 57.3	16.8	.12	.8	.....	3 mos.	07-85	136.4	18.6	5.6	16.7	.19	- 20.8	136.4	18.6	5.6	16.7	.19	- 20.8
Concept Dev M	4.88	.00	.0	5.00	4.50	16.75	4.50	1,609	3.11	1.90	63.7	NE	.00a	.0		fiscal	06-85	10.5	- 26.1	(1.9)	- 100.0	(.36)	- 100.0	40.7	- 2.6	(3.1)	- 100.0	(.59)	- 100.0
Consol Prdts M	3.38	.00	.0	3.50	3.38	5.38	3.13	18	.05	.27	- 81.5	15.3	.08	2.4	.....	9 mos.	06-85	16.4	.0	(.1)	- 100.0	(.02)	- 100.0	50.2	- 2.3	.2	- 71.4	.06	- 68.4
Consul Restaurant M	2.38	.13	5.6	2.50	2.25	6.50	1.50	812	1.78	2.51	- 29.1	NE	.00	.0	.....	3 mos.	08-85	21.9	3.8	.1	NC	.02	100.0	21.9	3.8	.1	NC	.02	100.0
Cracker Barrel M	12.50	- .50	- 3.8	13.00	12.50	16.00	10.25	156	.44	1.66	- 73.5	17.1	.14	1.1	.....	3 mos.	10-85	20.3	22.3	1.0	25.0	.28	7.7	20.3	22.3	1.0	25.0	.28	7.7
Cucos Inc O	7.50	.25	3.4	8.25	7.50	7.50	2.75	95	.55	.49	12.2	46.9	.00	.0	.....	fiscal	06-85	1.8	100.0	.1	NC	.05	66.7	6.6	106.3	.3	50.0	.16	23.1
DLites Of Amer M	5.75	.50	9.5	6.00	5.38	15.50	3.75	1,949	3.83	6.82	- 43.8	33.8	.00	.0	.....	3 mos.	06-85	5.9	145.8	.2	NC	.05	400.0	5.9	145.8	.2	NC	.05	400.0
Dunkin Donuts M	24.75	.25	1.0	24.75	24.50	25.38	14.94	1,744	2.42	2.23	8.5	17.7	.24	1.0	.....	9 mos.	07-85	24.7	19.9	2.8	21.7	.37	15.6	73.4	17.1	8.2	17.1	1.11	15.6
El Chico M	9.50	.00	.0	9.75	9.50	12.50	7.25	118	.25	1.38	- 81.9	10.9	.00	.0	.....	3 mos.	08-85	21.9	3.8	1.0	11.1	.22	10.0	21.9	3.8	1.0	11.1	.22	10.0
El Pollo Asa O	4.75	- .13	- 2.6	5.00	4.75	6.34	1.84	175	1.04	2.55	- 59.2	NM	.00	.0	.....	6 mos.	09-85	1.6	220.0	.2	NE	.05	NE	3.0	150.0	.2	NE	.06	NE
El Torito Rest N	10.50	- .13	- 1.2	10.75	10.25	19.25	9.00	294	.26	1.78	- 85.4	11.3	.00	.0	.....	9 mos.	09-85	84.2	27.8	2.3	- 43.9	.20	- 42.9	234.5	24.1	8.5	- 5.6	.74	- 5.1
Famous Rest M	1.50	.00	.0	1.50	1.38	3.50	1.25	1,170	1.95	1.52	28.3	NE	.00	.0	.....	9 mos.	09-85	11.9	- 3.3	.0	NE	.01	NE	40.5	- 3.6	.3	NE	.06	NE
Fast Food Oper O	.69	.00	.0	0.75	0.69	1.00	.44	266	.45	.48	- 6.3	34.4	.00	.0	.....	6 mos.	06-85	1.9	- 9.5	.1	.0	.01	- 50.0	3.7	- 2.6	.1	.0	.01	- 50.0
Flakey Jakes M	1.13	- .38	- 25.0	1.44	1.00	8.25	1.13	3,121	4.49	3.44	30.5	NE	.00	.0	.....	9 mos.	09-85	6.0	81.8	(.8)	NE	(.12)	NE	16.6	151.5	(5.2)	NE	(.75)	NE
Folks Rest O	.75	- .25	- 25.0	1.75	0.75	7.38	.75	28	.19	.15	26.7	NE	.00	.0	.....	6 mos.	06-85	2.2	37.5	.0	NE	.01	NE	3.9	56.0	(.3)	NE	(.17)	NE
Frisch's A	24.25	.75	3.2	24.25	23.63	25.00	13.94	36	.08	.24	- 66.7	26.1	.21b	.9	.....	3 mos.	08-85	41.0	2.8	.9	- 47.1	.19	- 48.6	41.0	2.8	.9	- 47.1	.19	- 48.6
Fuddruckers Inc M	6.25	.25	4.2	6.38	5.75	13.00	4.63	1,093	1.62	3.76	- 56.9	69.4	.00	.0	.....	9 mos.	09-85	14.7	110.0	.1	- 83.3	.01	- 88.9	38.6	136.8	.6	NC	.09	NC
Good Taco O	.66	.41	162.5	0.84	0.59	1.75	.16	4,473	21.01	2.74	666.8	NE	.00	.0	.....	3 mos.	05-85	.1	- 75.0	(.7)	NE	(.33)	NE	.1	- 75.0	(.7)	NE	(.33)	NE
Hambrg Hamlet O	14.00	.00	.0	14.75	14.00	15.25	12.50	6	.08	.29	- 72.4	7.2	.00	.0	.....	3 mos.	06-85	9.4	- 2.1	.4	.0	.58	.0	9.4	- 2.1	.4	.0	.58	.0
Hungry Tiger M	6.63	.06	1.0	6.69	6.50	6.63	3.63	193	.66	2.52	- 73.8	NE	.00	.0	.....	9 mos.	05-85	20.7	- 3.3	(.4)	- 100.0	(.13)	- 100.0	49.6	- 5.3	(.9)	- 100.0	(.29)	- 100.0
Intl Dairy Queen O	79.50	.00	.0	84.50	79.50	85.00	40.50	5	.03	.17	- 82.4	17.2	.00	.0	.....	9 mos.	08-85	52.0	27.5	4.2	20.0	2.14	32.9	127.6	19.8	8.1	20.9	4.06	34.0
Intl King Tab M	20.75	.50	2.5	20.75	20.25	24.75	14.88	314	1.09	3.33	- 67.3	13.5	.00a	.0	.....	3 mos.	09-85	18.9	- 1.6	1.1	.0	.38	5.6	18.9	- 1.6	1.1	.0	.38	5.6
JB Restaurant M	11.88	- .25	- 2.1	12.13	11.75	15.50	9.13	896	1.87	3.03	- 38.3	19.8	.16	1.3	.....	fiscal	09-85	26.7	37.6	.6	- 40.0	.12	- 57.1	96.2	41.3	2.4	- 17.2	.60	- 25.9
Jerrico Inc M	23.88	.38	1.6	24.50	23.50	24.25	14.25	3,967	2.50	4.15	- 39.8	16.4	.16	.7	.....	3 mos.	09-85	139.7	5.9	7.2	14.3	.45	12.5	139.7	5.9	7.2	14.3	.45	12.5
Kapok Cp A	3.75	- .13	- 3.2	4.00	3.75	4.38	2.13	170	.70	1.09	- 35.8	2.3	.00	.0	.....	9 mos.	06-85	3.8	- 40.6	1.1	NE	.40	NE	14.6	- 15.6	4.9	NE	2.01	NE
Karcher Carl M	16.88	.25	1.5	17.00	16.63	19.00	13.50	582	.82	1.40	- 41.4	23.4	.00	.0	.....	6 mos.	07-85	79.1	- 2.0	1.5	- 65.1	.21	- 65.0	174.6	- 2.3	2.3	- 73.9	.32	- 74.2
Lifestyle Rest A	1.63	- .13	- 7.1	1.75	1.63	3.00	1.38	128	.23	.45	- 48.9	NE	.00	.0	.....	9 mos.	07-85	18.1	- 4.7	(.6)	NE	(.12)	NE	59.8	- 9.7	(4.8)	NE	(.85)	NE
Luby's Cafe N	38.63	1.25	3.3	38.88	37.38	39.00	26.38	558	.46	.33	39.4	24.0	.60	1.6	.....	fiscal	08-85	51.5	7.5	5.8	18.4	.47	14.6	196.0	14.7	19.6	14.0	1.61	12.6
Marcus Corp M	18.38	.38	2.1	18.63	18.00	19.38	13.88	105	.21	.33	- 36.4	11.0	.30	1.6	.....	3 mos.	08-85	36.1	7.8	3.2	14.3	.62	12.7	36.1	7.8	3.2	14.3	.62	12.7
Marriott Corp N	106.00	1.38	1.3	106.50	102.75	106.50	70.00	1,783	.69	.80	- 13.8	17.8	.54	.5	.....	9 mos.	09-85	969.0	16.2	44.8	17.0	1.67	16.8	2845.5	18.4	115.6	20.4	4.30	21.5
Maverick Rest M	1.50	- .25	- 14.3	1.75	1.50	4.00	1.25	151	.30	.26	15.4	NE	.00	.0		9 mos.	10-85	3.5	16.7	.1	.0	.01	- 66.7	9.9	19.3	.0	- 100.0	(.01)	- 100.0
Max & Erma's O	1.31	.19	16.7	1.63	1.13	4.75	.88	402	2.24	1.10	103.6	NE	.00	.0	.....	9 mos.	07-85	4.0	- 9.1	(.2)	NE	(.12)	NE	12.6	- 4.5	(.1)	NE	(.07)	NE
McDonald's Cp N	74.75	1.25	1.7	75.00	73.13	75.13	50.00	6,840	.80	1.34	- 40.3	15.5	.90	1.2	.....	9 mos.	09-85	1014.6	29.3	128.1	12.1	1.48	13.8	2778.8	16.0	329.5	10.6	3.79	12.5
McFaddin Ventures M	6.50	.00	.0	6.50	6.00	11.88	6.00	122	.22	.38	- 42.1	7.7	.00	.0	.....	9 mos.	08-85	18.3	67.9	1.3	30.0	.23	15.0	48.1	55.7	3.9	50.0	.78	44.4
Morrison Inc M	18.75	- .25	- 1.3	18.75	18.63	21.88	16.38	1,276	.93	1.01	- 7.9	14.3	.48	2.6	.....	3 mos.	08-85	128.8	9.2	4.9	6.5	.36	5.9	128.8	9.2	4.9	6.5	.36	5.9
Mr Steak O	1.31	- .25	- 16.0	1.50	1.31	3.13	.88	473	.99	3.05	- 67.5	NE	.00	.0	.....	9 mos.	06-85	7.0	- 59.1	(.5)	NE	(.11)	NE	21.8	- 56.2	(.6)	NE	(.14)	NE
Nankin Express O	.13	.00	.0	0.19	0.13	1.88	.09	353	1.57	1.75	- 10.3	NE	.00	.0	.....	6 mos.	07-85	.4	100.0	(.6)	NE	(.26)	NE	.7	75.0	(.9)	NE	(.39)	NE
Nathans M	3.63	.00	.0	3.75	3.63	4.50	2.00	96	.43	.68	- 36.8	10.1	.05	1.4	.....	6 mos.	09-85	6.9	13.1	.4	.0	.19	5.6	13.5	10.7	.9	12.5	.40	11.1
Natl Pizza M	13.88	.63	4.7	14.50	12.75	14.00	7.50	1,413	2.55	.71	259.2	17.1	.00	.0	.....	6 mos.	09-85	16.2	55.8	1.6	77.8	.26	36.8	31.2	52.2	3.0	50.0	.52	26.8
Naugles Inc M	4.13	- .25	- 5.7	4.38	4.13	7.63	1.38	1,446	3.26	7.30	- 55.3	NE	.00	.0	.....	fiscal	06-85	30.8	13.2	(7.5)	- 100.0	(1.68)	- 100.0	124.1	8.1	(9.2)	NE	(2.06)	NE
Noble Roman O	6.00	.00	.0	6.50	6.00	8.50	6.00	54	.45	.21	114.3	NE	.00	.0	.....	6 mos.	06-85	5.5	25.0	(.1)	- 100.0	(.02)	- 100.0	10.2	14.6	(.2)	- 100.0	(.13)	- 100.0
1 Potato 2 O	.31	.13	66.7	0.50	0.19	3.00	.19	259	1.18	.85	38.8	NE	.00	.0	.....	3 mos.	04-85	3.5	- 7.9	(.4)	NE	(.17)	NE	3.5	- 7.9	(.4)	NE	(.17)	NE
Old Fashion Fd M	4.50	- .25	- 5.3	4.75	4.50	5.25	4.00	87	.63	.81	- 22.2	7.5	.00	.0	.....	3 mos.	08-85	3.7	12.1	.1	- 50.0	.10	- 23.1	3.7	12.1	.1	- 50.0	.10	- 23.1
Pancho Mex Buffet M	8.00	- .13	- 1.5	8.13	7.88	8.38	6.00	667	1.80	1.84	- 2.2	14.0	.13	1.6	.....	fiscal	09-85	9.9	12.5	.7	40.0	.20	5.3	36.0	13.9	1.9	26.7	.57	3.6
Peo Restaurants M	.13	.00	.0	0.16	0.13	.63	.09	0	.00	1.52	-100.0	NE	.00	.0	.....	6 mos.	12-84	5.5	- 69.6	(17.1)	NE	(1.97)	NE	13.8	- 54.0	(20.4)	- 100.0	(2.36)	- 100.0
Piccadilly Caf M	24.50	- .50	- 2.0	24.75	24.50	25.13	16.50	193	.32	.70	- 54.3	15.7	.60	2.4	.....	3 mos.	09-85	50.3	8.4	2.6	- 3.7	.43	- 4.4	50.3	8.4	2.6	- 3.7	.43	- 4.4
Pizza Inn A	7.63	.00	.0	7.75	7.38	10.25	6.88	160	.53	.75	- 29.3	NE	.08	1.0		9 mos.	09-85	50.0	2.9	.1	- 83.3	.02	- 90.0	148.3	9.4	.5	- 80.0	.16	- 80.2
Po-Folks M	10.13	- .13	- 1.2	10.25	10.00	14.75	8.75	450	1.02	1.18	- 13.6	12.2	.00	.0	.....	fiscal	09-85	42.8	36.7	1.2	20.0	.29	26.1	142.6	33.1	3.6	9.1	.83	10.7

FINANCIAL NEWS




NRN STOCK INDEX VS. DOW JONES INDEX
Food-Service Operators Market Value
Relative Performance
120
115
110
105
100
95
0 4 8 12 16 20 24 28 32 36 40 44 48 52
Dec. Jan. Feb. March April May June July Aug. Sept. Oct. Nov.

Source: Media General Financial Services

Oct. 28, 1983 = 100

Stock Market / Financial Update

Company and Market		11-29-85 Close	Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Weekly Shares Traded Total	Weekly Shares Traded % Out	12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
		$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Ponderosa Sys	N	15.50	.13	.8	16.00	15.25	16.25	10.50	3,958	4.09	6.20	- 34.0	NM	.40	2.6	.....	9 mos.	11-85	113.4	- 7.7	2.3	.0	.24	9.1	348.3	- 5.0	4.6	- 60.0	.48	- 62.5
Primo Inc	O	1.38	.00	.0	1.63	1.38	3.88	1.25	17	.05	.52	- 90.4	NM	.00	.0	.....	9 mos.	06-85	1.2	33.3	.1	NE	.01	NE	3.0	3.4	.3	NC	.08	NE
RAX Restaurants	M	7.50	- .25	- 3.2	7.75	7.50	11.00	5.00	600	.87	1.21	- 28.1	NE	.00	.0	.....	3 mos.	10-85	32.1	9.6	.3	- 66.7	.04	- 69.2	32.1	9.6	.3	- 66.7	.04	- 69.2
Rest Assoc	A	6.63	.00	.0	6.63	6.13	6.88	3.84	95	.34	.80	- 57.5	13.0	.10	1.5	.....	9 mos.	09-85	35.9	2.6	1.2	200.0	.28	180.0	104.9	7.3	1.5	50.0	.37	48.0
Rest Mgmt	M	11.75	- .25	- 2.1	11.75	11.50	15.00	6.75	91	.43	2.16	- 80.1	16.8	.09	.8	.....	9 mos.	07-85	8.5	28.8	.5	25.0	.15	- 11.8	26.7	34.8	1.5	36.4	.54	10.2
Rest Systems	M	20.00	1.00	5.3	20.00	19.63	20.00	11.75	387	1.67	2.09	- 20.1	24.1	.00	.0	.....	9 mos.	09-85	9.1	11.0	.3	- 50.0	.16	- 36.0	29.2	9.4	1.4	- 12.5	.62	- 8.8
Ritzys G D	M	1.25	.00	.0	1.38	1.13	3.63	1.13	284	.55	.93	- 40.9	NE	.00	.0	.....	6 mos.	06-85	3.9	14.7	(.3)	NE	(.06)	NE	6.9	11.3	(1.0)	NE	(.19)	NE
Rusty Pelican	M	11.88	.00	.0	12.25	11.50	17.25	10.25	507	1.79	1.63	9.8	14.5	.00	.0	.....	3 mos.	10-85	14.3	34.9	.3	.0	.10	- 28.6	14.3	34.9	.3	.0	.10	- 28.6
Ryan's Fam	M	23.00	.00	.0	23.00	22.25	23.75	11.34	498	.72	3.20	- 77.5	33.3	.00	.0	.....	9 mos.	09-85	13.1	- 27.2	1.3	85.7	.19	72.7	36.0	11.1	3.7	60.9	.53	51.4
Saga Corp	N	25.50	.50	2.0	26.00	24.63	34.25	20.75	1,804	1.45	1.84	- 21.2	13.0	.52	2.0	.....	3 mos.	09-85	310.9	14.5	2.6	- 54.4	.20	- 52.4	310.9	14.5	2.6	- 54.4	.20	- 52.4
Sandwich Chef	M	8.25	.50	6.5	8.25	7.75	8.88	6.88	140	1.11	.67	65.7	14.5	.00	.0	.....	3 mos.	09-85	7.3	5.8	.2	.0	.16	.0	7.3	5.8	.2	.0	.16	.0
Sbarro Inc	A	16.88	.00	.0	17.50	16.50	17.50	11.13	484	1.27	.90	41.1	NA	.00	.0	.....		00-00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sea Galley	M	4.25	- .25	- 5.6	4.50	4.25	9.50	3.75	700	2.21	4.08	- 45.8	3.2	.00	.0	.....	9 mos.	09-85	14.6	- 7.0	.1	- 95.7	.05	- 91.4	44.5	- 7.9	2.4	- 54.7	.75	- 44.4
Shoney's Inc	M	28.25	.50	1.8	28.25	28.00	31.88	21.94	4,789	1.68	1.77	- 5.1	22.6	.15	.5	.....	9 mos.	07-85	134.2	13.9	10.4	26.8	.36	20.0	413.8	14.9	27.6	26.0	.96	20.0
Shoney's South	M	11.25	.88	8.4	11.25	10.38	15.88	10.00	2,973	5.28	1.36	288.2	10.6	.00	.0	.....	9 mos.	09-85	43.7	10.1	1.7	- 5.6	.30	- 6.3	138.1	9.4	4.7	- 19.0	.81	- 19.0
SIS Cp	M	5.75	- .25	- 4.2	6.25	5.63	6.13	3.25	80	.52	.72	- 27.8	NE	.00	.0	.....	9 mos.	09-85	4.0	90.5	.1	NE	.06	NE	9.9	76.8	.0	NE	.00	NE
Sizzler Rest Intl	M	15.75	.25	1.6	15.75	15.25	17.75	9.16	1,176	1.15	1.39	- 17.3	15.4	.00	.0	.....	3 mos.	07-85	46.4	16.0	3.0	20.0	.30	20.0	46.4	16.0	3.0	20.0	.30	20.0
Skippers	M	10.13	- .50	- 4.7	10.88	10.13	12.50	8.75	580	2.13	3.95	- 46.1	10.7	.08	.8	.....	9 mos.	09-85	17.2	18.6	.6	20.0	.21	16.7	48.7	15.1	1.7	6.3	.62	3.3
So Hospitality	M	4.38	- .25	- 5.4	4.75	4.38	5.88	3.75	620	1.24	1.51	- 17.9	10.4	.00	.0	.....	3 mos.	08-85	12.2	14.0	.7	75.0	.15	87.5	12.2	14.0	.7	75.0	.15	87.5
Stuff Yer Face	O	.31	.00	.0	0.34	0.31	1.44	.31	473	.31	.46	- 32.6	NE	.00	.0	.....	3 mos.	06-85	.8	60.0	(.1)	NE	(.01)	NE	.8	60.0	(.1)	NE	(.01)	NE
Swensens Inc	O	1.13	.00	.0	1.25	1.13	3.13	1.00	64	.12	.24	- 50.0	NE	.00	.0		9 mos.	09-85	2.8	- 78.0	.1	- 50.0	.02	- 50.0	8.6	- 52.2	(.2)	- 100.0	(.02)	- 100.0
Taco Villa	O	3.50	.00	.0	4.00	3.50	7.75	3.25	37	.04	.08	- 50.0	50.0	.00	.0	.....	9 mos.	09-85	22.4	211.1	(.3)	- 100.0	(.04)	- 100.0	56.5	162.8	.0	- 100.0	.00	- 100.0
Taco Viva	M	3.13	- .13	- 3.8	3.25	3.13	7.50	3.13	579	1.69	.76	122.4	26.0	.00	.0	.....	3 mos.	06-85	6.3	- 4.5	.0	- 100.0	(.01)	- 100.0	6.3	- 4.5	.0	- 100.0	(.01)	- 100.0
TGI Friday's	N	8.38	.00	.0	8.50	8.13	12.38	7.00	442	.39	.47	- 17.0	12.9	.00	.0	.....	9 mos.	09-85	79.7	9.3	1.7	- 22.7	.09	- 30.8	236.1	12.8	8.7	.0	.48	.0
TGIF Texas	O	2.00	.00	.0	2.50	2.00	2.38	2.00	2	.01	.16	- 93.8	NE	.00	.0	.....	6 mos.	06-85	3.3	13.8	(.2)	NE	(.13)	NE	6.5	18.2	(.4)	NE	(.28)	NE
TCBY Enterprises	M	28.50	.63	2.2	28.88	28.00	28.88	4.09	1,365	2.82	4.70	- 40.0	52.8	.00	.0	.....	9 mos.	08-85	6.0	233.3	1.2	200.0	.25	257.1	12.3	215.4	2.2	214.3	.48	220.0
Transworld	N	40.88	.88	2.2	41.88	39.63	43.25	28.25	5,390	1.51	2.84	- 46.8	14.1	.48	1.2	.....	9 mos.	09-85	487.4	- 4.7	36.8	1.4	.96	- 10.3	1496.9	1.2	83.9	- 1.9	2.15	- 10.0
USACafes	M	4.63	.00	.0	4.75	4.50	6.00	3.25	540	.86	1.79	- 52.0	13.2	.28	6.1	.....	9 mos.	06-85	4.5	15.4	.5	.0	.10	.0	13.9	16.8	1.7	6.3	.26	- 10.3
Vicorp Restaurants	M	19.63	- .25	- 1.3	19.75	19.63	28.25	13.63	564	.67	5.38	- 87.5	17.5	.12	.6	.....	9 mos.	07-85	93.9	39.3	3.1	14.8	.33	- 19.5	286.4	85.5	5.9	1.7	.67	- 23.0
Victoria Stations	M	1.00	.00	.0	1.00	0.88	4.38	.56	239	.52	3.45	- 84.9	NE	.00	.0		6 mos.	09-85	20.1	- 9.5	(3.2)	NE	(.72)	NE	40.6	- 11.5	(5.2)	NE	(1.23)	NE
Wendys Intl	N	17.63	1.00	6.0	17.88	16.75	19.13	12.38	19,485	2.65	1.71	55.0	17.3	.24	1.4	.....	9 mos.	09-85	303.3	21.8	20.8	10.6	.28	7.7	830.2	19.5	57.6	12.7	.78	11.4
Wstn Steer	M	11.75	.00	.0	11.75	11.00	14.00	9.00	30	.25	.35	- 28.6	14.5	.20	1.7	.....	6 mos.	06-85	11.8	14.6	.4	300.0	.27	285.7	23.2	17.2	.7	75.0	.54	63.6
Winners Cp	N	7.13	- .38	- 5.0	7.50	7.13	8.75	5.13	441	1.10	2.10	- 47.6	NE	.00	.0	.....	9 mos.	09-85	31.6	15.8	(1.5)	- 100.0	(.37)	- 100.0	83.5	4.8	(1.9)	- 100.0	(.47)	- 100.0
Hotels, Motels, and Casinos																														
Brock Hotel Cp	N	.94	- .06	- 6.3	1.13	0.88	4.00	.88	1,775	1.26	1.04	21.2	NE	.10	10.7	.....	9 mos.	09-85	55.8	- 8.5	(39.1)	NE	(2.81)	NE	184.5	- 8.8	(39.0)	NE	(2.80)	NE
Hilton Hotels	N	65.75	- 1.63	- 2.4	67.38	65.50	73.50	54.00	1,368	.55	1.58	- 65.2	14.2	1.80	2.7	.....	9 mos.	09-85	169.2	- 17.6	20.4	- 16.0	.82	- 11.8	528.1	4.6	71.4	5.0	2.87	12.1
Holiday Cp	N	56.88	1.50	2.7	57.00	54.50	58.13	39.00	3,332	1.22	1.90	- 35.8	12.2	1.00	1.8	.....	9 mos.	09-85	489.8	3.4	50.8	2.2	1.83	33.6	1387.3	4.4	116.7	5.7	4.07	35.7
Prime Mtr Inn	N	38.25	1.13	3.0	38.25	36.50	38.25	16.88	1,187	.61	1.12	- 45.5	27.7	.09	.2	.....	3 mos.	09-85	74.5	55.5	7.8	34.5	.40	33.3	74.5	55.5	7.8	34.5	.40	33.3
Ramada Inns	N	7.88	- .25	- 3.1	8.13	7.00	9.50	5.13	6,166	1.66	2.28	- 27.2	30.3	.00	.0		9 mos.	09-85	157.1	1.3	10.5	75.0	.28	75.0	444.5	- .4	11.5	69.1	.31	72.2
Servico Inc	M	22.75	- 1.63	- 6.7	23.50	22.25	26.25	13.44	892	2.34	1.02	129.4	17.0	.00a	.0	.....	9 mos.	09-85	42.3	- 13.5	.9	- 73.5	.23	- 74.4	135.4	- 2.7	5.1	- 17.7	1.34	- 18.3
Sonesta Intl	M	22.50	- .50	- 2.2	25.50	22.50	27.00	19.00	12	.08	.08	.0	6.2	.40	1.8		9 mos.	09-85	19.8	- 5.3	.0	NE	(.01)	NE	52.7	- 7.9	(.3)	NE	(.21)	NE
Other Companies with Food-Service Operations																														
Allegheny Bev	M	22.13	- .38	- 1.7	22.13	21.25	22.75	15.00	677	1.09	3.18	- 65.7	NE	.40	1.8	.....	*	09-85	NC	NC	NC	NC	NC	NC	529.8	NC	74.0	NC	11.23	NC
Ch Full O Nut	N	7.75	- .13	- 1.6	7.88	7.63	11.41	7.03	270	.55	.59	- 6.8	NM	.00a	.0	.....	fiscal	07-85	30.7	.7	(.4)	NE	(.08)	NE	117.8	.3	.0	- 100.0	.01	- 93.8
Disney, Walt	N	99.00	1.13	1.1	99.50	96.50	99.50	56.63	2,780	.85	1.38	- 38.4	19.2	1.20	1.2	.....	fiscal	09-85	590.5	25.2	53.8	NE	1.60	NE	2015.4	19.2	173.5	699.5	5.15	744.3
Gen Mills	N	59.50	- 9.25	- 13.5	69.25	59.50	69.25	47.75	3,711	.84	1.90	- 55.8	38.9	2.24	3.8	.....	3 mos.	08-85	1067.9	- 23.0	48.9	- 9.6	1.10	- 8.3	1067.9	- 23.0	48.9	- 9.6	1.10	- 8.3
Grace W R	N	40.75	- .13	- .3	41.00	40.25	45.00	35.50	4,280	.88	.95	- 7.4	12.8	2.80	6.9	.....	9 mos.	09-85	1758.1	6.0	25.3	- 23.6	.41	- 39.7	5246.9	7.1	102.2	- 25.1	1.96	- 30.0
Horn & Hardart	A	7.13	- .25	- 3.4	7.50	7.00	12.00	6.00	1,338	1.09	1.18	- 7.6	NE	.00a	.0	.....	9 mos.	09-85	84.1	- 2.0	(5.9)	- 100.0	(.50)	NC	257.7	- 3.1	(7.6)	- 100.0	(.66)	- 100.0
Ogden Corp	N	33.25	- .75	- 2.2	34.13	33.25	34.63	25.75	1,518	.79	.82	- 3.7	21.6	1.80	5.4	.....	9 mos.	09-85	263.8	- 49.8	4.5	- 45.1	.22	- 47.6	766.1	- 52.5	21.9	- 30.3	1.12	- 31.3
PepsiCo Inc	N	68.38	2.13	3.2	69.50	65.88	69.50	39.88	6,078	.67	1.19	- 43.7	11.9	1.78	2.6	.....	9 mos.	09-85	2071.8	7.1	135.3	14.4	1.47	18.5	5636.2	3.9	454.4	75.4	4.81	76.8
Pillsbury Co	N	61.00	1.50	2.5	61.38	59.25	63.50	38.75	3,693	.85	1.58	- 46.2	13.6	1.72	2.8	.....	3 mos.	08-85	1227.8	20.0	42.7	9.8	.98	8.9	1227.8	20.0	42.7	9.8	.98	8.9
Restec	O	3.25	.00	.0	4.00	3.25	4.00	3.25	25	.14	.28	- 50.0	NE	.00	.0	.....	fiscal	06-85	1.2	71.4	(.1)	- 100.0	(.02)	- 100.0	4.7	62.1	(.1)	- 100.0	(.05)	- 100.0
Reynolds, RJ	N	29.00	1.63	5.9	29.25	27.13	35.00	24.75	21,823	.87	1.09	- 20.2	8.8	1.48	5.1	.....	9 mos.	09-85	4764.0	93.7	257.0	1.6	.91	8.3	11066.0	54.8	667.0	- 2.6	2.43	7.5
Southland Corp	N	41.38	.38	.9	41.63	40.25	42.88	24.75	5,022	1.06	1.43	- 25.9	9.9	1.00	2.4	.....	9 mos.	09-85	3342.3	4.9	79.3	39.4	1.65	36.4	9479.0	5.0	169.0	30.3	3.55	28.6
Vie de France	M	7.75	- .25	- 3.1	7.75	7.63	13.50	6.50	498	.46	1.00	- 54.0	15.8	.23	3.0	.....	3 mos.	09-85	14.3	.7	1.0	- 28.6	.10	- 23.1	14.3	.7	1.0	- 28.6	.10	- 23.1

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.